Transport for NSW

# Registration User Guide

For School Administrators





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transport.nsw.gov.au

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## 1. New user account request

You must request an account with your official work email address via the new user account request form available through either the Transport for NSW Services Portal or the Transport for NSW School Portal.

## 1.1 Access the 'New School User Account' form

There are two ways to access the 'New School User Account' form:

1. From your web browser, go to the Transport for NSW School Portal at concessions.transport.nsw.gov.au/school-portal

Select Request new user account (as shown below)

School Portal
In accessing and/or using the School Portal, I certify that: <ul> <li>I am authorised by the School(s) to access and use the School Portal as its representative in accordance with the School Portal <u>Terms of use</u></li> <li>I will keep my individual login details (such as username and password) secure</li> </ul> I am responsible for protecting all information accessed within the School Portal and arree to not download or share it without lawful authority.
<ul> <li>I agree to the School Portal <u>Terms of use</u></li> <li>To the best of my knowledge any information supplied or updated by me in the School Portal is true and correct and I understand that it is an offence under the Crimes Act</li> </ul>
1900 (NSW) to:      provide false or misleading information in this School Portal, or
omit any matter in information provided in this School Portal, without which a statement would be misleading
By ticking this box, I confirm I agree to the School Portal terms of use, including the use of multi-factor authentication.
School Portal Login
Multi-factor authentication registration         Request new user account         Client Portal         I need help           portal

#### OR

2. Go to the Transport Services Portal at <a href="https://appln.transport.nsw.gov.au/portal/">https://appln.transport.nsw.gov.au/portal/</a>

Select **REQUEST AN ACCOUNT** (as shown below).

Transport for NSW	Portal
Transport for NSW Services Portal	
Your Account	
LOGIN USING YOUR EXISTING USERNAME AND PASSWORD	>
COGIN USING YOUR MFA REGISTERED EMAIL ADDRESS	>
REQUEST AN ACCOUNT	>
Your Services	
REGISTRATION GUIDE (PDF)	>
P FREQUENTLY ASKED QUESTIONS	>
2 CONTACT US	>
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NSW Government   Accessibility   Copyright and Disclaimer   Privacy @Transp 04/10/2023 01	ort for NSW 2018 1:33 PM (v0.4.16)

The 'Request Access' screen will appear. Select I WORK FOR A SCHOOL.

Transport for NSW	Portal
Request Access	
The Transport for NSW Portal offers a number of different services. Please choose from the options below as to what best describes you. If more than one applies to you then please with the process.	choose one and continue
You only need to create an account once. Once you've created an account you can request access to more programs or to act on behalf of another company/school/ope	rator.
Your options	
L I WORK FOR A SCHOOL	>
L I WORK FOR A TRANSPORT OPERATOR	>
LI IALREADY HAVE A SCHOOL OR TRANSPORT OPERATOR ACCOUNT	>
CANCEL, DO NOT APPLY	>
NSW Government   Accessibility   Copyright and Disclaimer   Privacy	© Transport for NSW 2018 94/10/2023 01:33 PM (v0.4.16)

#### 1.2 Request new user account

On the 'Request New School User Account' form, enter your details.

Notes:

- All fields are mandatory and must be completed.
- All staff who are active users of the School Portal must have their own individual email address in order to successfully register and set up multi-factor authentication (MFA). Do not use a shared email address (e.g. admin@school.com) to access the School Portal as this will create security risks.
- As you type your school name, the form will auto-populate a list of school names. Select your school from the list. If your school does not appear in the displayed options, please

submit an enquiry via **transportnsw.info/concessions-feedback** by selecting **Questions** followed by **School and student** then **School operator portal**.

Click the **School Student Travel Management** checkbox to request access to the School Portal (as shown below).

To request access for an additional school, select the **+ Add another School** option (as shown below) and complete the fields under 'Access Details' section.

Transport for NSW		Portal
Request New Sc	hool User Account	
Account Details Please enter your personal	details below.	
First Name 🔺	Type your first name without space	
Last Name 🔺	Type your last name without space	
User ID 🔹	Type your email address to register your account with. This will be used to log into your Transport for NSW(Transport) applications.	
Access Details Please specify the School a	and the access you need below. Click 😡 for more information.	
School 🛓	Slowly type the name and suburb (eg st michael's blacktown) then select from the list	
Access Requested	C School Student Travel Management 🭙	
+ Add another School Submit Cancel		
NSW Government   Acces	sibility   Copyright and Disclaimer   Privacy © 22/02/	Transport for NSW 2018 2024 08:10 AM (v0.4.16)

Once you have competed the form, select **Submit**.

A confirmation screen will appear (pictured below).

Portal Home	
Transport for NSW	Portal
Register for multi-factor authentication	
We have received your request to access the Transport for NSW School Portal. Instructions on how to proceed with your request have been sent to registering for multi-factor authentication to allow access to the School Portal.	your nominated email address. This includes informaton on
Return Home	
NSW Government Accessibility Convicted and Disclaimer - Drugey	

### 1.3 Download authorisation form

Within your nominated email inbox, you will receive an email from **no-reply@transport.nsw.gov.au** with a link to complete your account set up (see example below).

From: Sent: To:	noreply transport [mailto:no-reply@transport.nsw.gov.au] Tuesday, 2 April 2024 4:07 PM ANYTOWN HIGH SCHOOL		
Dear School	Administrator,		
You have rec School Porta	You have received this email because a request for a new account on the Transport for NSW School Portal was submitted with your email address.		
To complete	To complete our account set up please click the link below.		
Link to complete your account set up: link			
Sincerely, Transport for	Sincerely, Transport for NSW		

Click the link in the email and you will be taken to the 'Download Form' screen.

Select **Download** to access the authorisation form (as shown below). You will see a PDF version of the form in your downloads folder.

Transport for NSW	Portal
Download Form	
Authorisation from your principal to access the service(s) you have requested is required. This must be provided using the form below. Instructions on how to submit your completed form will be sent to your nominated email address after you download the form	
Access Forms	
ANYTOWN HIGH SCHOOL	Download
Important Note: To access your account, log in with your registered email address.	
Return Home	
NSW Government   Accessibility   Copyright and Disclaimer   Privacy	© Transport for NSW 2018 02/04/2024 03:09 PM (v0.4.16)

Print and complete the authorisation form and get it signed by the principal.

An email will be automatically sent to your nominated email address with a link and instructions on how to upload your signed authorisation form to complete your account set up.

## 1.4 Upload signed authorisation form

Within your nominated email inbox, you will receive an email from **no-reply@transport.nsw.gov.au** with instructions on how to upload your signed documentation (see example below).

From: Sent: To:	noreply transport [mailto:no-reply@transport.nsw.gov.au] Tuesday, 2 April 2024 4:07 PM ANYTOWN HIGH SCHOOL	
Subject:	[Transport for NSW] Upload Required Documentation	
Dear School Administrator,		
You have received this email because you have downloaded the form to authorise your access to a new service on the Transport for NSW School Portal.		
To complete your authorisation please upload the form signed by your principal via the upload link below.		
We accept PDF, PNG, BMP, GIF, JPEG, HEIF files.		
Link to upload your form: link		
Sincerely, Transport for	Sincerely, Transport for NSW	

Click on the link in the email and a new page to upload your form will open (as shown below).

Click on the **Upload a file** button.

Attach your completed authorisation form. *Note:* we accept PDF, PNG, BMP, GIF, JPEG and HEIF files.

Once your form is successfully uploaded, select **Submit Uploaded File**.

Transport for NSW	Portal
Thank You - please upload your form	
To complete your request for access to the Transport for NSW School Portal please upload your signed form by selecting 'Upload a file' below. Please note files must be uploaded as a pdf, png, bmp, gif, jpeg or HEIF.	
Upload Forms	
ANYTOWN HIGH SCHOOL	Upload a file
If you do not receive an email advising on the outcome of your request within 5 business days please contact TransportMFAsupport@transport.nsw.gov.au.	
NSW Government   Accessibility   Copyright and Disclaimer   Privacy	© Transport for NSW 2018 02/04/2024 03:09 PM (v0.4.16)

A confirmation screen will appear once your form has been submitted.

NSW for NSW		
Thank You		
Your form has been submitted. If you do	not receive an email within 5 business days please contact Trans	portMFAsupport@transport.nsw.gov.au.

*Note:* If you do not receive a 'registration successful' confirmation email within 5 business days please contact **TransportMFAsupport@transport.nsw.gov.au** 

## 1.5 Accept invitation to register for MFA

Transport

Once your request is approved and verified, you will receive an email from **no-reply@transport.nsw.gov.au** titled 'Next steps: Complete your MFA setup' (see example below).

Read the instructions and then click on the Accept invitation button in the email.

Click to Confirm your account details and Accept the 'Permissions requested'.

*Note:* If you don't accept the invitation <u>within seven (7) days</u> of receiving the email, the registration process will be cancelled (you will receive an email notification of the cancellation) and you will need to re-register your email address. Two reminder emails will be sent to your nominated email address.

From:	noreply transport [mailto:no-reply@transport.nsw.gov.au]
Sent:	Tuesday, 2 April 2024 5:07 PM
To:	ANYTOWN HIGH SCHOOL
Subject:	Next steps: Complete your MFA setup
TRANSPORT	-Factor Authentication Registration
Dear School A	dministrator,
We have recei	ved your request to access the Transport for NSW School Portal.
The next step i Transport user multi-factor au <b>If you fail to a</b> cancelled, and	is to select 'Accept Invitation' below to provide 'Consent of Registration' for your account. This completes the registration process and enables you to set up thentication.
<ol> <li>How to accep</li> <li>Click below If your wor login crede If not, you</li> <li>Sign-in wit If your ema password You can th</li> <li>Click to 'Co</li> </ol>	At the invitation? w on 'Accept Invitation'. 'king session is still active in the browser, you may not be required to enter your entials again. will be redirected to the login screen to confirm your credentials and proceed. th your newly registered email address and password. ail address is not recognised by Transport system, instead of typing in the you may be requested to have a password code sent to your email address. hen enter the passcode and Sign-in. onfirm' your account details and 'Accept' the 'Permissions requested'.
Accepting this setting up mult	invitation provides your consent for Transport user account registration and ti-factor authentication
	Accept Invitation
Once you hav	e confirmed your account details and accepted the permissions requested you

## 1.6 Set up MFA

Once you have confirmed your account details and accepted the permissions, the MFA set up page will open.

*There are two authentication options:* You can choose either the Microsoft Authenticator app or opt to send a one-time SMS code to your mobile number for sign-in purposes.

 If you choose Microsoft Authenticator app, click Next (as shown below). (If you wish to opt for an SMS code sent to your mobile, refer to option 2 below).

Keep your account secure
Your organisation requires you to set up the following methods of proving who you are.
Microsoft Authenticator          Set up your account         If prompted, allow notifications. Then add an account, and select "Work or school".         Back
I want to set up a different method

#### Click on **Next** to proceed with the set up.

Your o	Keep your account secure organisation requires you to set up the following methods of proving who you are.
Microsoft	t Authenticator Start by getting the app On your phone, install the Microsoft Authenticator app Download now After you install the Microsoft Authenticator app on your device, choose "Next". I want to use a different authenticator app
I want to set up a	different method

2. If your preference is to receive an SMS code sent to your mobile number, then follow these instructions (as shown in the image below):

#### Click I want to set up a different method.

#### Click Next.

Under 'Which method would you like to use?' select **Phone**.

Click Confirm.

Follow the prompts to set up MFA.

Microsoft Authenticator	Choose a different method $ imes$
Start by getting the app     On your phone, install the Microsoft Authenticator app. Download now     After you install the Microsoft Authenticator app on your device, choose "Next",     I want to use a different authenticator app	Which method would you like to use?
I want to set up a different method	Cancel Confirm

*Note:* Transport <u>will not store</u> your mobile number if you choose SMS as the second authentication method.

Once your request is accepted, you will receive an email from **no-reply@transport.nsw.gov.au** (see example below).

Transport for NSW

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From:	noreply transport [mailto:no-reply@transport.nsw.gov.au]	
Sent:	Tuesday, 2 April 2024 5:07 PM	
To:	ANYTOWN HIGH SCHOOL	
Subject:	[Transport for NSW] Access Request Accepted	
Dear School	Administrator,	
We have rec	eived your request to access the following Transport for NSW School Portal service(s).	
* School Student Travel Management		
To access th required to co	e School Portal via concessions.transport.nsw.gov.au/school-portal, you are omplete your multi-factor authentication (MFA) registration.	
An invitation	n to register for MFA has been sent to your nominated email address.	
If you fail to	accept the MFA invitation within 7 days the registration process will be cancelled.	
For further su	upport please submit an inquiry via: transportnsw.info/contact-us/feedback/fares- s-tickets-feedback#.	
Sincerely, Transport for	NSW	

## 1.7 Requesting access to additional school functions

Users with an active Transport account and MFA setup, can request access to additional school functions by following the steps below.

#### Log in to your account

There are two ways to log in to your account using your MFA registered email address:

1. From your web browser, go to the Transport for NSW School Portal at <u>concessions.transport.nsw.gov.au/school-portal</u>

Select Client Portal (as shown below).



OR

2. Go to the Transport Services Portal at https://appln.transport.nsw.gov.au/portal/

Select LOGIN USING YOUR MFA REGISTERED EMAIL ADDRESS (as shown below).

Transport for NSW	Portal
Transport for NSW Services Portal	
Your Account	
LOGIN USING YOUR EXISTING USERNAME AND PASSWORD	>
LOGIN USING YOUR MFA REGISTERED EMAIL ADDRESS	>
REQUEST AN ACCOUNT	>
Your Services	
REGISTRATION GUIDE (PDF)	>
P FREQUENTLY ASKED QUESTIONS	>
	>
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NSW Government   Accessibility   Copyright and Disclaimer   Privacy @ Transport for 04/10/2023 01:33   04/10/2023 01:33	r NSW 2018 PM (v0.4.16)

Select your account.



#### Request access for additional schools

In the Transport for NSW Services Portal, select REQUEST MORE ACCESS (shown below).

Transport for NSW	Portal
Transport for NSW Services Portal	
Your Services	
SSTS ENTITLEMENTS AND REPORTS	>
VIEW MESSAGES	>
FREQUENTLY ASKED QUESTIONS	>
/ CONTACT US	>
Your Account	
CHANGE PROFILE	>
CHANGE PASSWORD	>
REQUEST MORE ACCESS	>
LOGOUT	>

Select I WOULD LIKE TO APPLY FOR ADDITIONAL ACCESS FOR A SCHOOL.

Transport for NSW	Portal
Request More Access	
Your options	
I WOULD LIKE TO APPLY FOR ADDITIONAL ACCESS FOR A SCHOOL	>
I WOULD LIKE TO APPLY FOR ADDITIONAL ACCESS FOR A TRANSPORT OPERATOR	>
CANCEL, DO NOT APPLY	>

The 'Request More School User Access' screen will appear. Enter the school's name and select additionally required functions (shown below). To add more schools, select **+Add another School**.

Transport for NSW		Portal
Request More So	thool User Access	
Access Details Please specify the School a	nd the access you need below. Click 🐵 for more information.	
School *		
	Slowly type the name and suburb (eg st michael's blacktown) then select from the list	
Access Requested	C School Student Travel Management 📦	
+ Add another School		
Submit Cancel		
NSW Government   Acces	sibility   Copyright and Disclaimer   Privacy	© Transport for NSW 2018 22/02/2024 08:10 AM (v0.4.16)

Select Submit.

This will require approval from the School Principal, College Director or authorised representative for each school or TAFE college. Once approved, you will have access to view records for all authorised schools or TAFE colleges.

# 2. Reminders

While forms are waiting to be downloaded and/or approved, the system will display an additional entry under the 'Your Services' section titled 'View Pending Actions'.

This informs you that form(s) need to be downloaded and processed and/or are awaiting approval from Transport for NSW.

The number in the grey box indicates the number of forms that are still pending.

1. Select the grey box or **PENDING ACTIONS** to see the form(s).



2. Select the form(s) displayed to download and process the form as necessary.

Transport for NSW	Portal
Pending Actions	
We are awaiting approval forms from you. Please click the forms below to download and have them approved.	
ASPECT WESTERN SYDNEY SCHOOL	>
ASPECT SOUTH EAST SYDNEY SCHOOL	>
差 AUSTRALIAN ISLAMIC COLLEGE OF SYDNEY	>
🚵 AMOS, GLEN EDWIN & MARGARET ANNE	>
GO BACK	>

3. Select **GO BACK** in the bottom left corner to return to the portal home page.



Note, the 'Pending Actions' entry(s) will stay until Transport approves your request(s). The items will disappear once all forms have been approved.



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